

### COMPANY OVERVIEW

Okineo is a professional services & consulting firm with deep knowledge and experience in strategic initiative leadership, finance, emergent technology development and enterprise system deployments, delivering impactful change at scale.

Okineo, LLC

Established: 2021

CAGE Code: 9U9L3

UEI: KET2F2CJEFP6

Service World Wide

Located in West Coast, USA (PST)

### CORE COMPETENCIES

- **Transformation:**
  - Acquisitions, Mergers, and Integrations
  - Strategy
  - Divestitures
  - Project, Program & Change Management
  - Implementations
- **Digital**
  - AI LLM, MCP, Agent, Systems Implementations
  - Enterprise System Architecture
  - Robotics & Automation
  - Network & Data Center
- **Healthcare**
  - Systems and Devices
  - EHR
  - Integrations
  - Clinical Workflows
  - Activations
- **Design:**
  - Technology Infrastructure
  - Biomedical and Surgical System Integrations
  - Instructional
  - CA HCAI/OSHPD Technology Design
- **Finance**
  - Corporate Tax
  - Equity Management
  - Stock Administration

### DIFFERENTIATORS

- 50 years of collective experience
- Direct experience in implementing AI Systems, Automation, Robotics, and Infrastructure
- Experienced in Full Life Cycle HCAI, OHSPD, CDPH, FDA, Clinical & Biomedical Devices and Systems, Epic EHR, Tax, Accounting, Equity Management & Carta

### KEY CLIENTS

### NAICS CODES

- **541512** Computer Systems Design
- **541611** Admin Management and General Consulting
- **541614** Process, Distribution and Logistics Consulting
- **541618** Other Management Consulting
- **541690** Other Scientific and Technical Consulting
- **541490** Other Specialized Design
- **541211** Offices of Certified Public Accountants
- **541219** Other Accounting

### CERTIFICATIONS

- Woman Owned Business: WBENC #WBE2402122
- Minority Owned Business: NMSDC #WR08807
- CA Certified Public Accountant (CPA)
- Certified Project Management Professional (PMP)
- PROSCI Change Management Practitioner
- Scrum Alliance Certified Scrum Master
- EPIC Certified: ClinDoc, Orders (CPOE), Stork, OTX, Security, Beaker Anatomic Pathology (AP), Beaker Clinical Pathology (CP), EPIC Reporting (Clarity)

### EXPERIENCE

- **Providence Health and Services** 2024-Present  
M&A and Major Construction Program Management
- **Stanford Healthcare** 2021-Present  
New Hospital and Ambulatory Clinic Construction, Clinical Technology, IT and Biomed Implementations
- **Swisslog / KUKA** 2024  
Robotics and Healthcare Automation
- **Mercy Corps NW** 2024  
Executive Training, Leadership, IT Transformation
- **AccessHope** 2023-2024  
Program Management, Operational Efficiency
- **Cranial Technologies** 2023  
Product and Program Management



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