

## COMPANY OVERVIEW

Okineo is a professional services & consulting firm with deep knowledge and experience in strategic initiative leadership, finance, emergent technology development and enterprise system deployments, delivering impactful change at scale.

Okineo, LLC

Established: 2021

CAGE Code: 9U9L3

UEI: KET2F2CJEFP6

Service World Wide

Located in West Coast, USA (PST)

## CORE COMPETENCIES

- **Strategic & Management Consulting**
  - Acquisitions, Mergers, and Integrations
  - Project, Program & Change Management
  - Staff Augmentation
- **Technology & Solution Consulting**
  - IT Consulting
  - AI and Technology Development & Deployment
  - Robotics & Automation Implementations
  - Network & Data Center Engineering
- **Healthcare-Specific Solutions**
  - Healthcare Technology Design & Implementations
  - Electronic Healthcare Record Systems & HL7
  - Clinical Solution Architecture & Workflow Optimization
  - CA HCAI/OSHPD Design and Construction
- **Financial Services**
  - Federal & State Tax and Accounting
  - Equity Plan Management & Stock Administration

## NAICS CODES

- **541512** Computer Systems Design
- **541513** Computer Facilities Management
- **541611** Admin Management and General Consulting
- **541614** Process, Distribution and Logistics Consulting
- **541618** Other Management Consulting
- **541690** Other Scientific and Technical Consulting
- **541490** Other Specialized Design
- **541211** Offices of Certified Public Accountants
- **541219** Other Accounting

## CERTIFICATIONS

- Woman Owned Business: WBENC #WBE2402122
- Minority Owned Business: NMDC #WR08807
- CA Certified Public Accountant (CPA)
- Certified Project Management Professional (PMP)
- PROSCI Change Management Practitioner
- Scrum Alliance Certified Scrum Master
- EPIC Certified: ClinDoc, Orders (CPOE), Stork, OTX, Security, Beaker Anatomic Pathology (AP), Beaker Clinical Pathology (CP), EPIC Reporting (Clarity)

## EXPERIENCE

- **Providence Health and Services** 2024-Present  
M&A and Major Construction Program Management
- **Stanford Healthcare** 2021-Present  
New Hospital and Ambulatory Clinic Construction, Clinical Technology, IT and Biomed Implementations
- **Swisslog / KUKA** 2024  
Robotics and Healthcare Automation
- **Mercy Corps NW** 2024  
Executive Training, Leadership, IT Transformation
- **AccessHope** 2023-2024  
Program Management, Operational Efficiency
- **Cranial Technologies** 2023  
Product and Program Management

## DIFFERENTIATORS

- 50 years of collective experience in Healthcare
- Direct experience in implementing Clinical AI Systems, Automation, Robotics, and Infrastructure
- Experienced in Full Life Cycle HCAI, OHSPD, CDPH, FDA, Clinical & Biomedical Devices and Systems, Epic EHR systems, Tax, Accounting, Equity Management & Carta

## KEY CLIENTS



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